

NetSuite 2026.1

New Functionality Release
Highlights



NetSuite's 2026.1

NetSuite's 2026.1 release strengthens its AI capabilities ahead of NetSuite Next, with a clear focus on helping finance teams move closer to a zero-day month-end close. The key highlights include:

Highlight	Key points
Intelligent Close Manager dashboard	Intelligent Close Manager gives finance teams a more proactive way to manage period end by turning the close process into a monitored workflow rather than a static checklist. It provides a dashboard view of close tasks, highlights exceptions and risks, and directs users to the records that need attention, helping teams prioritise issues earlier and reduce the time spent chasing outstanding actions at month-end.
Exception Management dashboard	Exception Management helps identify unusual or high-risk activity by flagging transactions and data changes that may need review before they affect reporting or payment processes. In 2026.1, this is particularly useful for strengthening controls around finance operations, as it can surface items such as payment risks or unexpected changes so users can investigate and resolve them before close or payment runs.
Payment Due Date prediction	Payment date prediction uses machine learning to estimate when customer invoices are likely to be paid, based on historic customer behaviour, payment terms and available invoice data. The predicted payment date and overdue days can improve cash-flow visibility and make dashboards such as Cash 360 more realistic by replacing simple due-date assumptions with a more informed view of expected cash receipts.
Generate Insight reporting buttons	The 'Generate Insight' button introduces AI-generated narrative summaries across selected reports and records. Instead of manually interpreting large volumes of report data, users can generate a short executive-style summary highlighting key findings, potential concerns and areas that may warrant further review, helping managers and finance users move more quickly from data review to decision-making. Key reports include Trial Balance, Profit and Loss and Balance Sheet.
Improved Bank transaction matching	Bank transaction matching has been improved through enriched bank data, which uses AI to extract entity information from imported bank transaction memo and payee or payor fields. This helps NetSuite match ambiguous bank transactions to the correct general ledger entries more accurately, reducing manual reconciliation effort and improving confidence in the match bank data process.
Automated Bank Imports	Bank Imports have been enhanced to give finance teams greater control over when and how transaction data is brought into NetSuite. Users can define custom schedules for automatic imports, control the earliest transaction date to be imported and refresh connected account data on demand, helping reconciliation teams work with more current and relevant bank data.
NetSuite Account Reconciliation	NetSuite Account Reconciliation updates in 2026.1 help finance teams reduce manual matching effort by allowing reconciliation rules to be run on existing unmatched imported bank data on demand. Added date controls also make it easier to define which imported transactions should be included, helping teams clear reconciliation backlogs more efficiently and improve the accuracy and timeliness of bank account reconciliations.

NetSuite's 2026.1

Highlight	Key points
Intercompany Eliminations drill down	The eliminations drill-down enhancement improves visibility over intercompany eliminations by allowing users to trace elimination journal entries back to the underlying source transactions. This makes it easier to investigate balances, validate consolidation outputs and resolve intercompany queries during the close process.
NetSuite Cash 360 app improvement	Cash 360 enhancements improve the usefulness of cash forecasting by incorporating more complete and timely information, such as billing schedule activity and improved expected receipt timing. This should give finance teams a clearer short-term view of cash availability and support more confident working capital decisions.
E-invoicing updates for Belgium and Spain	The e-invoicing updates for Belgium and Spain extend NetSuite's localisation support for electronic invoice compliance in those jurisdictions. These improvements help organisations manage country-specific invoice formats, reporting requirements and exchange processes more consistently from within NetSuite.
Project Revenue Recognition and tasks	Project revenue recognition improvements give project-based organisations more control over how revenue arrangements and revenue plans are created, reviewed and updated. The changes are designed to reduce manual effort, improve accuracy and better align revenue treatment with project tasks and delivery activity.
NetSuite Integration Platform	NetSuite Integration Platform updates strengthen the tools available for connecting NetSuite with external systems and automating cross-platform processes. The improvements should help technical teams manage integrations more securely, reliably and efficiently as the number of connected applications grows.
NetSuite Analytical Warehouse AI Connector	The NetSuite Analytics Warehouse AI Connector is intended to make NetSuite data easier to use within AI and analytics workflows. By improving connectivity between operational data and analytical tools, it supports faster reporting, richer insight generation and more scalable use of business data outside core transactional screens.
New Inventory Back-order Report	NetSuite Account Reconciliation updates in 2026.1 help finance teams reduce manual matching effort by allowing reconciliation rules to be run on existing unmatched imported bank data on demand. Added date controls also make it easier to define which imported transactions should be included, helping teams clear reconciliation backlogs more efficiently and improve the accuracy and timeliness of bank account reconciliations.
NetSuite CRM – AI insights	NetSuite CRM AI insights help sales and service teams identify meaningful trends in customer records, communications and activity history. These insights can support faster account reviews, better prioritisation of opportunities and more informed customer engagement.
Customer 360 – AI insights	Customer 360 AI insights bring together customer-related information and summarise key account activity, risks and opportunities. This gives users a quicker way to understand the current customer position without manually reviewing multiple records, transactions and interactions.

NetSuite's 2026.1

Highlight	Key points
Vendor consignment	Vendor consignment improvements support scenarios where stock is physically held by the business but remains owned by the supplier until consumed or sold. This can improve inventory control, purchasing accuracy and reporting for organisations using supplier-owned stock models.
NetSuite Advanced pricing	Advanced pricing updates improve the management of pricing rules, price calculations and related analytics. These changes can help commercial teams maintain more complex pricing structures with less manual work and better visibility of how pricing rules affect sales outcomes.
NetSuite Approvals - making it simpler	SuiteApprovals enhancements simplify approval management by improving visibility of pending approvals, approver status and ageing. This helps users identify bottlenecks more quickly and supports faster approval cycles for transactions such as journals and other controlled finance processes.
WMS User App experience	The WMS user app experience improvements are aimed at making warehouse tasks easier and faster to complete on mobile devices. A smoother interface can reduce training effort, support more accurate scanning and improve productivity for warehouse users carrying out receiving, picking, packing and inventory movements.
Manufacturing Scheduler App	The Manufacturing Scheduler App helps production teams plan and sequence manufacturing work more effectively. Better scheduling visibility can support capacity planning, reduce production conflicts and help teams respond more quickly when demand, materials or labour availability changes.
SCM Mobile change for Manufacturing	SCM Mobile changes for manufacturing improve how shop-floor users interact with manufacturing processes from mobile devices. These updates can make it easier to record production activity, issue materials and update work order progress closer to where the work is being performed.
Suite Billing updates	SuiteBilling updates enhance subscription and billing management by improving how recurring charges, billing schedules and subscription metrics are handled. These changes can support more accurate billing operations and better visibility for businesses with recurring revenue or usage-based billing models.

Final thoughts

Please note that not all of these updates will be relevant to every business, and availability may depend on the NetSuite licences you hold. As a best practice, any functionality changes should be tested in your Sandbox, where applicable, before being applied to your Production account.

Next steps

If you're unsure whether some of the points are relevant to your business, please speak to your account manager or one of the team who will be happy to assist you.

Contact: Darren Birt, Partner

e. darren.birt@rsmuk.com

t. +44 (0) 7980 919392



The UK group of companies and LLPs trading as RSM is a member of the RSM network. RSM is the trading name used by the members of the RSM network. Each member of the RSM network is an independent accounting and consulting firm each of which practises in its own right. The RSM network is not itself a separate legal entity of any description in any jurisdiction. The RSM network is administered by RSM International Limited, a company registered in England and Wales (company number 4040598) whose registered office is at 200 Aldersgate Street, Upper Ground Floor South, London EC1A 4HD. The brand and trademark RSM and other intellectual property rights used by members of the network are owned by RSM International Association, an association governed by article 60 et seq of the Civil Code of Switzerland whose seat is in Zug.

RSM UK Corporate Finance LLP, RSM UK Legal LLP, RSM UK Restructuring Advisory LLP, RSM UK Risk Assurance Services LLP, RSM UK Tax and Consulting LLP, RSM UK Audit LLP, RSM UK Consulting LLP and RSM UK Creditor Solutions LLP are limited liability partnerships registered in England and Wales, with registered numbers OC325347, OC402439, OC325349, OC389499, OC325348, OC325350, OC397475 and OC390886 respectively. RSM UK Employer Services Limited, RSM UK Tax and Accounting Limited and RSM UK Management Limited are registered in England and Wales with numbers 6463594, 6677561 and 3077999 respectively. All limited companies and limited liability partnerships are registered at 6th Floor, 25 Farringdon Street, London, EC4A 4AB. The UK group of companies and LLPs trading as RSM is a member of the RSM network. RSM is the trading name used by the members of the RSM network. Each member of the RSM network is an independent accounting and consulting firm which practises in its own right. The RSM network is not itself a separate legal entity in any jurisdiction.