




Real estate and construction

Building a strong relationship

THE POWER OF BEING UNDERSTOOD
AUDIT | TAX | CONSULTING





RSM is a leading provider of audit, tax and consulting services to middle market leaders, globally.

We help real estate and construction firms overcome the complexities they face on a daily basis. From implementing Lean Construction techniques or adopting modular build processes, to maximising capital allowance claims or choosing the best investment structure for you. Our team apply their knowledge to help you maximise your opportunities.

Specialist real estate services

Property tax advice

To ensure that ownership structures are tax-efficient and meet the commercial needs of the business:

- corporation income tax return filing and advice;
- Annual Tax on Enveloped Dwellings (ATED) returns;
- land transfer taxes (SDLT & LBTT);
- Construction Industry Scheme (CIS) support;
- tax treaty claims and advice;
- VAT;
- capital allowances;
- cross-border advice;
- tax advisory, including structuring and debt finance;

- transfer pricing preparation and review;
- assistance with acquisitions and disposals (including due diligence);
- remuneration and profit extraction planning; and
- advice for directors, including inheritance tax and income tax planning.

Distressed real estate

Our team combines restructuring, transactions and tax expertise. We advise stakeholders on the available options to preserve value with strategies to manage a situation.

Service charge audits

We provide a detailed and flexible way to manage and deliver an annual service charge statement across your portfolio.

Corporate finance

- acquisitions or disposals;
- capital fundraising from public markets and private equity or banks;
- debt advisory;
- due diligence; and
- exit planning.

Assurance services

- valuation/impairment of investment properties;
- valuation of work in progress for construction companies;
- joint ventures;
- property fund financial reporting; and
- accounting for financial instruments.

Outsourcing

We can take away the burden of account preparation, payroll, company secretarial, and HR advisory, leaving you to focus on running your business, and helping you to control your costs.

Economic impact services

We can assess the economic value of your new development: the employment it will support, the money that's spent in the local community and Gross Value Added generated for the local and national economy.

Market intelligence

Our database of economic indicators let us assess market conditions and trends in a city, benchmark it against competing locations in terms of employment growth, the size and skills of the local labour force and the opportunities presented by local clusters of growth industries. Giving you the information to make key investment decisions.

We were running a number of deals in parallel and it was very helpful to us that the RSM team got to the issues really quickly. They were very responsive and pragmatic in approach, and importantly this also helped keep deal momentum, despite some challenges faced along the way. We look forward to working with the team again.

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